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S.D. SEC. OF STATE

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Mark V. Meierhenry
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Christopher J. Healy

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Of Counsel

December 28, 2017

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Watertown School District 14-4
Codington, Grant, Hamlin and Deuel Counties, South Dakota
\$8,865,000 Limited Tax Capital Outlay Refunding Certificates,
Series 2017 (Crossover Partial Advance Refunding)

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

WATERTOWN SCHOOL DISTRICT 14-4
CODINGTON, DEUEL, GRANT AND HAMLIN COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES
(CROSSOVER PARTIAL ADVANCE REFUNDING), SERIES 2017

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077


FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Watertown School District 14-4.
2. Designation of issue: Limited Tax Capital Outlay Refunding Certificates (Crossover Partial Advance Refunding), Series 2017
3. Date of issue: December 28, 2017
4. Purpose of issue: Providing for interest on the 2017 Certificates from February 1, 2018 to and including February 1, 2022, principal in the amount of \$9,480,000 of Refunded Certificates dated May 22, 2014 to be redeemed on June 15, 2022.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$8,865,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Refunding Certificates (Crossover Partial Advance Refunding), Series 2017 is true and correct on this 28th day of December 2017.

By: 
Its: Rick Hohn
Business Manager

CERTIFICATE DEBT SERVICE

**WATERTOWN SCHOOL DISTRICT No. 14-4
(CODINGTON, GRANT, HAMLIN AND DEUEL COUNTIES, SOUTH DAKOTA)
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2017
South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
Crossover Partial Advance Refunding of Series 2014 L.T.G.O. Certificates
BQ, AA+ Rating (S&P AA- Underlying), 2033 Final Maturity, 10-Year Call
Final Pricing & Revised Escrow Details**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2018			31,757.92	31,757.92	
06/30/2018					31,757.92
08/01/2018			173,225.00	173,225.00	
02/01/2019			173,225.00	173,225.00	
06/30/2019					346,450.00
08/01/2019			173,225.00	173,225.00	
02/01/2020			173,225.00	173,225.00	
06/30/2020					346,450.00
08/01/2020			173,225.00	173,225.00	
02/01/2021			173,225.00	173,225.00	
06/30/2021					346,450.00
08/01/2021			173,225.00	173,225.00	
02/01/2022			173,225.00	173,225.00	
06/30/2022					346,450.00
08/01/2022	45,000	2.000%	173,225.00	218,225.00	
02/01/2023			172,775.00	172,775.00	
06/30/2023					391,000.00
08/01/2023	555,000	3.000%	172,775.00	727,775.00	
02/01/2024			164,450.00	164,450.00	
06/30/2024					892,225.00
08/01/2024	40,000	2.000%	164,450.00	204,450.00	
02/01/2025			164,050.00	164,050.00	
06/30/2025					368,500.00
08/01/2025	45,000	2.000%	164,050.00	209,050.00	
02/01/2026			163,600.00	163,600.00	
06/30/2026					372,650.00
08/01/2026	890,000	4.000%	163,600.00	1,053,600.00	
02/01/2027			145,800.00	145,800.00	
06/30/2027					1,199,400.00
08/01/2027	920,000	4.000%	145,800.00	1,065,800.00	
02/01/2028			127,400.00	127,400.00	
06/30/2028					1,193,200.00
08/01/2028	960,000	4.000%	127,400.00	1,087,400.00	
02/01/2029			108,200.00	108,200.00	
06/30/2029					1,195,600.00
08/01/2029	1,000,000	4.000%	108,200.00	1,108,200.00	
02/01/2030			88,200.00	88,200.00	
06/30/2030					1,196,400.00
08/01/2030	1,035,000	4.000%	88,200.00	1,123,200.00	
02/01/2031			67,500.00	67,500.00	
06/30/2031					1,190,700.00
08/01/2031	1,080,000	4.000%	67,500.00	1,147,500.00	
02/01/2032			45,900.00	45,900.00	
06/30/2032					1,193,400.00
08/01/2032	1,125,000	4.000%	45,900.00	1,170,900.00	
02/01/2033			23,400.00	23,400.00	
06/30/2033					1,194,300.00
08/01/2033	1,170,000	4.000%	23,400.00	1,193,400.00	
06/30/2034					1,193,400.00
	8,865,000		4,133,332.92	12,998,332.92	12,998,332.92